

[Print this page](#)**Miscellaneous**

* Asterisks denote mandatory information

Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	Chew Kok Liang
Designation *	Company Secretary
Date & Time of Broadcast	14-Jul-2008 19:58:50
Announcement No.	00123

>> Announcement Details

The details of the announcement start here ...

Announcement Title *

PROPOSED NOTES ISSUE

Description

Please see attached.

Attachments [CHL annct on proposed notes issue.pdf](#)Total size = **32K**
(2048K size limit recommended)[Close Window](#)

CHASEN HOLDINGS LIMITED
(Co. Reg. No. 199906814G)

PROPOSED NOTES ISSUE

The Board of Directors of Chasen Holdings Limited (the "Company") refers to the announcement made on 22 April 2008. Capitalised terms as used in this announcement shall have the same meanings as used in the earlier announcement.

Further to the announcement, the Board of Directors wishes to announce that the SGX-ST has on 14 July 2008 granted approval in-principle for the listing and quotation of the Conversion Shares on the SGX-ST arising from the Proposed Notes Issue.

The Approval In-Principle is not to be taken as an indication of the merits of the Company, its securities, the Conversion Shares or the Proposed Notes Issue.

A circular containing information on the above will be dispatched to shareholders and an Extraordinary General Meeting to seek approval of shareholders for the Notes Issue will be convened on 31 July 2008.

By order of the Board

Low Weng Fatt
Managing Director

14 July 2008

Omega Capital Limited was the financial adviser to the Company in relation to the acquisition of Chasen Logistics Services Limited completed in February 2007.